

13 August 2015

CMP: Rs. 17.9

Industry: Investments

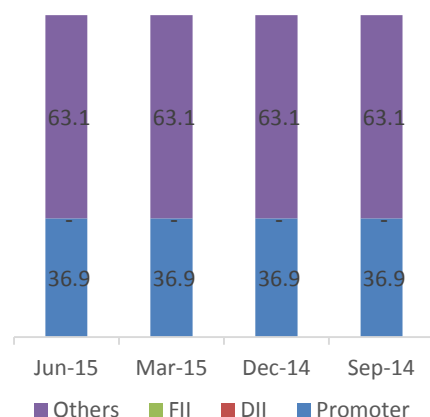
BSE group: B

Promoters

Giri Raj Goyal, Tarun Goyal and family

Key Data

BSE	530389
ISIN	INE632D01016
Face Value (Rs.)	10.0
Mkt Cap (Rs. mn)	186.1
Current P/E	negative
Current P/BV	0.3
52 week low-high	16.5-50.5
30 days avg daily trading volume	555.0
Equity capital (Rs mn)	109.4
Net worth (Rs mn)	643.9

Shareholding Pattern (%)


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Company business

Geefcee Finance Ltd. (Geefcee) is an investment company. It has investments in equity shares.

Financials

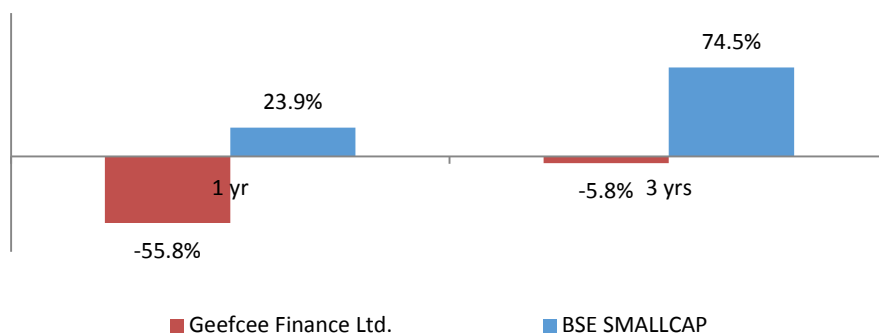
In the quarter ended June 2015, the total income of the company fell by 39.2% to Rs 20.0 mn. on a quarter on quarter basis. On a sequential basis total income decreased by 46.7%. Profit for the quarter was nil.

Particulars (Rs in mn)	Apr '15 to Jun '15	Apr '14 to Jun '14	% Change ¹	Jan '15 to Mar '15	% Change ²
Total income	20.0	32.9	(39.2%)	30.6	(34.6%)
Total operating expenditure	20.0	32.9	(39.2%)	30.7	(34.9%)
EBIDTA	0.0	0.0	-	(0.1)	-
EBIDTA margin	0.0%	0.0%	-	(0.3%)	-
PBT	0.0	0.0	-	(0.1)	-
PAT	0.0	0.0	-	(0.1)	-
PAT margin	0.0%	0.0%	-	(0.3%)	-
Cash accruals	0.0	0.0	-	(0.1)	-
EPS	-	-	#VALUE!	-	#VALUE!

¹ compared to corresponding quarter in the previous year

² sequential comparisons

Source: Moneycontrol, Company

Share Price Performance


Financials

P&L (Rs. mn)	FY12	FY13	FY14
Total income	0.5	0.5	0.0
EBIDTA	-	-	-
EBIDTA margin	negative	negative	negative
Depreciation	0.0	0.0	0.0
EBIT	-	-	-
Interest	0.0	0.0	0.0
PBT	-	-	-
Tax	-	-	-
PAT	-	-	-
PAT Margin	negative	negative	negative
	-	-	-
Dividend Payout	-	-	-

Valuation ratios	FY12	FY13	FY14
P/E	-	-	-
P/BV	0.3	0.7	-

Balance Sheet (Rs. mn)	FY12	FY13	FY14
Share Capital	109.4	109.4	109.4
Share application money, warrants	0.0	0.0	0.0
Reserves & Surplus	534.5	534.5	534.5
Net worth	643.9	643.9	643.9
Borrowings	0.0	0.0	0.0
Current Liabilities and provisions	0.0	0.0	0.0
Net deferred tax Liabilities	0.0	0.0	0.0
Total liabilities	643.9	643.9	643.9
Fixed assets	11.4	11.4	11.4
Non-current Investments	244.4	244.4	244.4
Loans and Advances	9.3	9.3	9.3
Current Assets	378.8	378.8	378.8
Total assets	643.9	643.9	643.9

Cash Flow (Rs.mn)	FY12	FY13	FY14
PBT	-	-	NA
CF from Operation	-	-	NA
CF from Investment	-	-	NA
CF from Financing	-	-	NA
Inc/(dec) Cash	-	-	NA
Closing Balance	1.2	1.2	NA

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